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AGENDA

After the Financial Crisis: What's Changed, and What's Looming in a Carbon Constrained World

**Utility Commissioners and Staff
Dialogue with the Investment Community
Chicago Marriott
Saturday, November 14, 2009**

Ground Rules for Dialogue

1. Discussion shall not involve any pending cases before commissioners and staff.
2. Conversations are not intended to arrive at a consensus.

Saturday, November 14, 2009

12:00 – 1:30 p.m.	Lunch
1:30 – 1:40 p.m.	Welcome and Introductions
	Overview and Ground Rules Robert W. Gee, President, Gee Strategies Group, LLC
1:40 – 2:30 p.m.	Doing Business under in a Carbon Constrained World: The Outlook for the Industry David K. Owens, Executive Vice President -- Edison Electric Institute
2:30 – 4:00 p.m.	The View from Wall Street H. John Gilbertson, Managing Director – Goldman, Sachs & Co. Richard W. Cortright, Jr., Managing Director - Standard & Poor's Corporation Shelby Tucker, Managing Director – Oppenheimer & Co., Inc.
4:00 – 4:30 p.m.	Roundtable Discussion
4:30 p.m.	Adjourn to Reception
4:45 – 6:00 p.m.	Reception